

TRACE New Issue

I. Firm Information

Firm Name:

MPID:

Contact's Name:

Phone:

Email:

Participation in Underwriting:

Managing Underwriter

Co-Managing Underwriter

*Please provide name(s)

of other co-managers:

Syndicate Member

*Please provide name(s)

of managing/co-managing underwriters:

II. Issue Information

1. CUSIP #:

2. Issue Name:

3. Domestic Issuer

Foreign Private Issuer
(Not Eligible for SEC's Schedule B)

4. Coupon Rate:

5. Maturity:

6. Rule 144A

Portal

7. Size of Issuance:

8. Rating:

9. Bond Description:

Bond

Debenture

Certificate of Deposit

Note

Convertible

Preferred Bond

Preferred Equity

Trust

Currency Linked

Index Linked

Mortgage Backed

Asset Backed

Other:

III. Pricing Information

1. Pricing Date:

2. First Trade Date:

3. First Settlement Date:

INSTRUCTIONS FOR SUBMISSION

You may submit this form in one of the following ways:

- E-mail to TRACENewIssues@nasd.com;
- Facsimile to NASD Operations at (240) 386-6225, or
- Mail documentation to: NASD Operations, 9509 Key West Avenue, 5th Floor, Rockville, MD 20850.

If you have any questions or concerns, you may contact NASD Operations at TRACENewIssues@nasd.com or (866) 776-0800, toll free.