New Issue Form Fields & Descriptions

Corporates

Field	Req'd	Definition	Example
Corporate Bond Type	Y	Dropdown list of various types of Corporate securities. If "Other" is chosen, a brief description of the type of security should be entered.	Values will be: • First Mortgage Bond • First Mortgage Note • First & Refunding Mortgage Bond • Second Mortgage Bond • Third Mortgage Bond • Appropriation Antic Note • Agriculture Bond • Bond • Bank Note • Certificate of Indebtedness • Certificate of Participation • Certificate of Obligation • Combined Antic • Callable Unit • Capital Security • Insurance Linked Security • Spread Quoted Debenture • Credit Linked Note • Collateral Trust • Continiously Offered Long Term Security • Custodial Receipts • Covered Bond (Other) • Corporate Variable Rate Demand • Obligation • Debenture

			• Deposit Note • Depositary Preferred Share • Discount Note • Embedded Cap • Equipment Trust • Equity Unit • Embedded Swap • Fund Anticipation Notes • Fixed Income Security • Global Depository Note • General Term Note • Index Linked Security • Income Bond • Income Note • Interest only • Junior Note • Junior Secured • Junior Subordinated Debenture • Junior Subordinated Note • Loan Participation Note • Construction Loan Note • Note • Pass Through Certificate • Percentage Quoted Debenture • Principal and Interest • Principal only • Rev Antic Note • Refund Bond • Secured Bond • Secured Facility Bond • Secured Note • Senior • Senior Bank Note

			• Senior Debenture • Senior Note • Senior Secured • Senior Subordinated Debenture • Senior Subordinated Note • Senior Subordinated Secured • Structured Product • Strip Bond Package • Subordinated Bank Note • Subordinated Capital Debenture • Subordinated Debenture • Subordinated Note • Unit of a Trust • Toggle Note • Trust • Trust Certificate • Preferred Security (Trust, SPV) • Unknown Antic Type • Unit • Unsecured Note • Other
CUSIP	Y	The CUSIP number corresponding to the specific Corporate security	i.e. *313375N94*
Issuer Type	N	Denotation indicating if the security is Domestic or Foreign Private	*This field will require the member firm to check "Yes" or "No"*
Issuer Name	Y	The name of the issuing entity associated with the CMO or ABS deal. Selected from a type-ahead field. Submitter will start typing and the field will pre-populate, allowing for the selection of Issuer or "Other" if Issuer not available. If "Other" is selected, Submitter will be required to enter the Issuer in an	i.e. Citigroup Advisory Trust

		adjacent text box.	
Issue Description	Y	A brief description of the type of corporate issue.	*i.e. BARCLAYS BK PLC BACR 5 01/28-13*
144A	Y	Denotation indicating if the security is a private placement.	*This field will require the member firm to check "Yes" or "No"*
Convertible Bond Flag	Y	Denotation indicating if the security is a Convertible Bond	*This field will require the member firm to check "Yes" or "No"*
Issue Description	Y	Brief description of the security	i.e. *JPM Currency Linked Step-up Notes .125% 01/25/2015*
Coupon Type	Y	Dropdown list of coupon types.	Values will be: • Fixed • Float • Step • Zero • TBD • Other
Coupon Rate	N	The Coupon or Interest Rate associated with the specific security.	i.e. *5.0*
First Coupon Date	N		i.e. *12/01/2015*
Coupon Payment Frequency	N		Values will be : • *Monthly* • *Quarterly* • *Semi-Annually* • *Variable* • *Pays-At-Maturity* • *None* • *Other*
Maturity Date	N	The final, legal maturity date associated with the specific security (including month, date and year). May be selected from a calendar pop-up. Maturity Date is only required if the Perpetual Flag = "N".	i.e. *12/16/2040*
Perpetual Flag	Y	Denotation indicating if the security has a perpetual maturity.	*This field will require the member firm to check "Yes" or "No".*
Callable	N	Denotation indicating if this is a callable security	*This field will require the member firm to check "Yes"*

			or "No"
Next Call Date	N		
Next Call Price	N		
Pricing/Issue Date	Y		
First Trade/Execution Date	Y		
Pricing/Execution Time	N		
First Settlement Date	N		

***Note: Trade Report Effective Date will be the greater of either the Pricing/Issue Date or First Trade/Execution Date.**

Agencies

Field	Req'd	Definition	Example
Agency Bond Type	Y	Dropdown list of various types of Corporate securities. If "Other" is chosen, a brief description of the type of Agency security.	Values will be: • Medium Term Notes • Notes • Other
CUSIP	Y	The CUSIP number corresponding to the specific Agency security	i.e. *313375N94*
Issuer Type	N	Denotation indicating if the security is Domestic or Foreign Private	*This field will require the member firm to check "Yes" or "No"*
For Agency Debt: Agency Name	Y	The name of the Agency or GSE issuing the Agency security. Selected from a drop-down menu.	The most common values are listed below, but there will be other variations. • *Resolution Funding Corporation (REFCORP)* • *Federal Farm Credit Banks* • *Federal Home Loan Bank (FHLB)* • *Federal Home Loan Mortgage Corporation (Freddie Mac)* • *Federal National Mortgage Association (Fannie Mae)* • *Tennessee Valley Authority*

			• *Federal Agricultural Mortgage Corporation (Farmer Mac)* • *National Credit Union Administration* • *The Financing Corporation (FICO)*
144A	Y	Denotation indicating if the security is a private placement.	*This field will require the member firm to check "Yes" or "No"*
Issue Description	Y	A brief description of the type of agency issue.	*i.e. BARCLAYS BK PLC BACR 5 01/28-13*
Convertible Bond Flag	Y	Denotation indicating if the security is a Convertible Bond	*This field will require the member firm to check "Yes" or "No"*
Issue Description	Y	Brief description of the security	i.e. *FHLB.125% 01/25/2015*
Coupon Type	Y	Dropdown list of coupon types.	Values will be: • Fixed • Float • Step • Zero • TBD • Other
Coupon Rate	N	The Coupon or Interest Rate associated with the specific security.	i.e. *5.0*
First Coupon Date	N		
Coupon Payment Frequency	N		Values will be : • *Monthly* • *Quarterly* • *Semi-Annually* • *Variable* • *Pays-At-Maturity* • *None* • *Other*
Maturity Date	N	The final, legal maturity date associated with the specific security (including month, date and year). May be selected from a calendar pop-up. Maturity Date is only required if the Perpetual Flag = "N".	i.e. *12/16/2040*
Perpetual Flag	Y	Denotation indicating if the security has a perpetual maturity.	*This field will require the member firm to check "Yes" or "No".*

Callable	N	Denotation indicating if this is a callable security	*This field will require the member firm to check "Yes" or "No"*
Next Call Date	N		
Next Call Price	N		
Pricing/Issue Date	Y		
First Trade/Execution Date	Y		
Pricing/Execution Time	N		
First Settlement Date	N		

***Note: Trade Report Effective Date will be the greater of either the Pricing/Issue Date or First Trade/Execution Date.**

Equity Linked Notes and Church Bonds

Equity Linked Notes and Church Bonds may be entered in one of two ways – either one at a time or through an uploaded CSV file. The following are the field definitions for both. Please follow the ELN Template and CHRC Template links to obtain the specific format of the CSV files.

Field	Req'd	Definition	Example
ELN Type or Church Bond Type	Y	Dropdown list of various types of Corporate securities. If "Other" is chosen, a brief description of the type of ELN or Church Bond security.	For ELN Type, values will be the same as for Corporate Bond Type above. For Church Bond Type, values will be: • First Mortgage • Second Mortgage • Notes • Other
CUSIP	Y	The CUSIP number corresponding to the specific Agency security	i.e. *313375N94*
Issuer Type	N	Denotation indicating if the security is Domestic or Foreign Private	*This field will require the member firm to check "Yes" or "No"*
For Equity Linked Notes: Issuer Name	Y	The name of the issuing entity associated with the ELN. Selected from a type-ahead field. Submitter will start typing and the field will	i.e. UBS AG London

		pre-populate, allowing for the selection of Issuer or "Other" if Issuer not available. If "Other" is selected, Submitter will be required to enter the Issuer in an adjacent text box.	
For Church Bonds: Issuer Name	Y	Freeform text field where the name of the issuing entity associated with the security is entered.	*i.e. First Baptist Church*
Issue Description	Y	A brief description of the type of ELN or Church Bond issue.	*i.e. UBS AG Trigger Autocallable Optimization Securities or First Baptist First Mortgage*
144A	Y	Denotation indicating if the security is a private placement.	*This field will require the member firm to check "Yes" or "No"*
Convertible Bond Flag	Y	Denotation indicating if the security is a Convertible Bond	*This field will require the member firm to check "Yes" or "No"*
Issue Description	Y	Brief description of the security	i.e. *UBS AG ELN 2011*
Coupon Type	Y	Dropdown list of coupon types.	Values will be: • *Float* • *Fixed* • *Step* • *Variable* • *Perpetual* • *N/A*
Coupon Rate	N	The Coupon or Interest Rate associated with the specific security.	i.e. *5.0*
First Coupon Date	N		
Coupon Payment Frequency	N		Values will be : • *Monthly* • *Quarterly* • *Semi-Annually* • *Variable* • *Pays-At-Maturity* • *None* • *Other*
Maturity Date	N	The final, legal maturity date associated with the specific security	i.e. *12/16/2040*

		(including month, date and year). May be selected from a calendar pop-up. Maturity Date is only required if the Perpetual Flag = "N".	
Perpetual Flag	Y	Denotation indicating if the security has a perpetual maturity.	*This field will require the member firm to check "Yes" or "No".*
Callable	N	Denotation indicating if this is a callable security	*This field will require the member firm to check "Yes" or "No"*
Next Call Date	N		
Next Call Price	N		
Pricing/Issue Date	Y		
First Trade/Execution Date	Y		
Pricing/Execution Time	N		
First Settlement Date	N		

***Note: Trade Report Effective Date will be the greater of either the Pricing/Issue Date or First Trade/Execution Date.**

MBS Pools

Field	Req'd	Description	Example
CUSIP	Y	The CUSIP number corresponding to the specific Agency/MBS Pool	i.e. *31373UE29*
Pool Number	N	The pool number associated with the Agency/MBS Pool. 6 characters or less.	i.e. *303553*
Agency or GSE	Y	The name of the Agency or GSE issuing the Agency/MBS Pool. Selected from a drop-down menu.	*Values will be:* • *Ginnie Mae 2* • *US SBA* • *Federal Home Loan Mortgage Association* • *Federal National Mortgage Association* • *Government National Mortgage Association*

Issue Date/First Trade Date	Y	The date associated with the specific Agency/MBS Pool (including month, date and year). This will be the earlier of either the Issue Date or the First Trade Date. May be selected from a calendar pop-up.	i.e. *09/01/1995*
Maturity Date	Y	The final, legal maturity date associated with the specific Agency/MBS Pool (including month, date and year). The maturity date must be at least one year after the Issue Date/First Trade Date. May be selected from a calendar pop-up.	i.e. *09/20/2025*
Issue Description	Y	A brief description of the Agency/MBS Pool. 250 characters or less.	i.e. *FNMA CONV 30 YR COOP*

CMO/ABS Including CDO Securities

Field	Req'd	Definition	Example
For CMO: Issue Date/Date CUSIPS were Assigned	Y	The earlier of either the Issue Date or the Date the CUSIPs were assigned. May be selected from a calendar pop-up.	i.e. *09/01/1995*
For ABS: Pricing Date	Y	The Pricing Date of the ABS. May be selected from a calendar pop-up.	i.e. *09/01/1995*
Issuer	Y	The name of the issuing entity associated with the CMO or ABS deal. Selected from a type-ahead field. Submitter will start typing and the field will pre-populate, allowing for the selection of Issuer or "Other" if Issuer not available. If "Other" is selected, Submitter will be required to enter the Issuer in an adjacent text box.	For Agency CMO: *Values will be:* • *Ginnie Mae 2* • *US SBA* • *Federal Home Loan Mortgage Association* • *Federal National Mortgage Association* • *Government National Mortgage Association*

			For Private Label CMO/ABS: *Wells Fargo Mortgage Loan Trust, etc.*
144A	Y	Denotation indicating if the CMO or ABS deal is a private placement.	*This field will require the member firm to check "Yes" or "No"*
Deal ID	N	The numeric ID for the CMO or ABS deal.	i.e. *2010-166*
Deal Description	Y	A brief description of the CMO or ABS deal. 20 characters or less.	i.e. *GNMA REMIC 2010-166*

***Note: For CMOs, Trade Report Effective Date will be the date that FINRA is notified of the security.**

ABS/CMO Tranche List (CSV Upload Functionality or Embedded Tranche List)

ABS and CMO Securities may be entered in one of two ways – either one at a time or through an uploaded CSV file. The following are the field definitions for both. Please follow the Template link to obtain the specific format of the CSV files.

Field	Req'd	Definition	Example
CUSIP	Y	The CUSIP number corresponding to the specific tranche	i.e. *38377RTZ8*
Tranche ID	N	The Class associated with the specific tranche. 20 characters or less.	i.e. *FA*
Coupon Rate	N	The Coupon or Interest Rate associated with the specific tranche. **For Non Economic Residual Tranches, coupon rate should be zero	i.e. *5.0*
Tranche Description	Y	The Interest or Principal type that best describes the payment structure of the specific tranche (i.e. PAC, IO, etc.). 250 characters or less.	i.e. *PT*
Maturity Date	Y	The final, legal maturity date associated with the specific Tranche (including month, date and year). May be selected from a calendar pop-up.	i.e. *12/16/2040*

		Agency Conventions: GNMA– In most cases, 16th of maturity month/year GNMB – In most cases, 20th of maturity month/year FNMA – In most cases, 25th of maturity month/year FMCC – In most cases, 15th of maturity month/year	