

Notice to Members

OCTOBER 2002

SUGGESTED ROUTING

Internal Audit
Legal & Compliance
Municipal/Government Securities
Operations
Trading & Market Making

KEY TOPICS

Holiday Trade Date—
Settlement Date Schedule

Trade Date—Settlement Date Schedule Veterans' Day and Thanksgiving Day

The schedule of trade dates-settlement dates below reflects the observance of the financial community of Veterans' Day, Monday, November 11, 2002, and Thanksgiving Day, Thursday, November 28, 2002. On Monday, November 11, The NASDAQ Stock Market and the securities exchanges will be open for trading. However, it will not be a settlement date because many of the nation's banking institutions will be closed in observance of Veterans Day. All securities markets will be closed on Thursday, November 28, 2002, in observance of Thanksgiving Day.

Trade Date	Settlement Date	Reg. T Date*
Nov. 5	Nov. 8	Nov. 12
6	12	13
7	13	14
8	14	15
11	14	18
12	15	19
22	27	Dec. 2
25	29	3
26	Dec. 2	4
27	3	5
28	Markets Closed	—
29	4	6

02-72

Note: November 11, 2002, is considered a business day for receiving customers' payments under Regulation T of the Federal Reserve Board.

Transactions made on November 11 will be combined with transactions made on the previous business day, November 8, for settlement on November 14. Securities will not be quoted ex-dividend, and settlements, marks to the market, reclamations, and buy-ins and sell-outs, as provided in the Uniform Practice Code, will not be made and/or exercised on November 11.