

SUMMARY	IMPACTED SYSTEM AREA	COMMUNITY
New CRD		
Broker-Dealer (BD) and joint BD and Investment Adviser firm users will be able to query and view individual information in the new version of CRD. Existing CRD users will be systematically granted new entitlement to use this feature.	Individual Query & View	Firms
A new individual landing page will be added to provide users with links to access online information about CRD Transformation.	Individual Query & View	Firms
The Activity List will be enhanced to enable users to remain in new CRD to view details of Continuing Education, Exam and Registration tasks.	Activity List	Firms
<p>The following Quick Links will be added:</p> <ul style="list-style-type: none"> • Classic CRD Site Map • Individual Search (Classic CRD) • Pre-Registration Search 	Quick Links	Firms
FINPRO		
As part of the new user creation process, financial professionals will have the option to verify their identity by receiving a one-time passcode by phone or SMS text message.	Identity Verification	Individuals