THE NASDAQ STOCK MARKET, INC.

NASDAQ

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 102-97) December 30, 1997

Today's Man, Inc. - Common Stock (TMANQ)

Notice has been received that the above company's Second Amended Joint Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code became effective on December 31, 1997. Pursuant to the Plan, ***shareholders of record on October 14, 1997*** will be mailed, on December 31, 1997, 0.5 shares of Today's Man, Inc., warrants expiring December 31, 1999 for each **old** common share held. Each warrant entitles the holder to one (1) purchase share of **new** common at $2.70 per share. In addition, each share of existing **old** common stock will automatically be converted into one (1) share of **new** common stock.

Considering the foregoing, deliveries in the shares of Today's Man Inc., effected after October 14, 1997 should have included due-bills representing the right to receive the warrants. Members are advised that all **due-bills** for the warrants should be redeemed on **January 6, 1998** and any **"when issued"** trades should be settled on **January 7, 1998**.

The newly reorganized common stock (without entitlement to the warrants) and the warrants will to be quoted on The Nasdaq Stock Market under the symbols TMAN and TMANW, respectively, commencing on **January 2, 1998**.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

Assistant Director

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