

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 082-97) October 23, 1997

Merisel Inc 12.5% Debentures due 12/31/2004

<u>RATE</u>	<u>X/DATE</u>	<u>REC/DATE</u>	<u>PAYABLE/DATE</u>
*\$64.80034736	+October 17, 1997	October 6, 1997	October 16, 1997

* Includes regular payment of \$62.50 and interest from June 30, 1997 to October 16, 1997 of \$2.30034736.

+ Revised by NASD

Rymer Foods Inc - Common Stock (RYMRO)

Rymer Foods Inc 11% Senior Notes due 12/15/2000

Notice has been received that the above Company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on September 23, 1997. Pursuant to the Plan, **only shareholders and bondholders of record on September 23, 1997** of the above securities will be permitted to surrender their OLD stock and bond certificates in order to receive the **NEW** common stock to which they are entitled.

Bondholders who surrender their OLD bond certificates will receive 132.2236 shares of **NEW** common stock for each \$1,000 P/A of bonds held. Shareholders who surrender their OLD stock certificates will receive one share of **NEW** common stock in exchange for every 25 shares of OLD common stock.

Shareholders and bondholders shall be obligated to surrender their OLD stock and bond certificates to the Company's exchange agent within 90 days of the Effective Date of the Plan.

Members are advised that, in lieu of certificates, due-bills for the appropriate number of **NEW** common stock, issuable under the Plan, should be delivered after September 23, 1997 in settlement of contracts in OLD bonds and stock. This procedure will act to close out fail contracts in the bonds and stocks and thereby eliminate any requirements to issue a Notice of Intent to Buy-In.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

Assistant Director