

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 080-97) October 21, 1997

## Merisel Inc 12.5% Debentures due 12/31/2004

The above debentures have announced that they did not pay their current interest due on June 30, 1997 to holders of record June 15, 1997.

Members are advised that effective October 8, 1997 the above debentures should be dealt in "flat".

## Merisel Inc 12.5% Debentures due 12/31/2004

RATE	X/DATE	REC/DATE	PAYABLE/DATE
*\$64.80034736	October 20, 1997	October 6, 1997	October 16, 1997

<sup>\*</sup> Includes regular payment of \$62.50 and interest from June 30, 1997 to October 16, 1997 of \$2.30034736.

## Australis Media Ltd 15.75% Senior Secured Discount Notes due 5/15/2003

RATE	X/DATE	REC/DATE	PAYABLE/DATE
\$8.17754 PIK	October 29, 1997	November 1, 1997	November 15, 1997

## Town & Country 13% Senior Subordinated Notes due May 31, 1998

RATE	X/DATE	REC/DATE	PAYABLE/DATE
\$65.00	October 29, 1997	November 1, 1997	November 15, 1997

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

**Assistant Director**