

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE DIVISION ADVISORY (UPC # 032-97) May 6, 1997
WHEN, AS AND IF ISSUED SETTLEMENT DATES

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

ISSUE

Settlement Date

ICH Corporation - New

- Common Stock

Wednesday, May 7, 1997

*Due-Bill Redeemable on May 8, 1997. See
UPC Notice 016-97 dated March 13, 1997.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203)
375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

Assistant Director