THE NASDAQ STOCK MARKET, INC.

NASDAQ

**Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends**
**UNIFORM PRACTICE DIVISION ADVISORY (UPC # 029-97) April 28, 1997**

**Capital Gaming International, Inc - Common Stock (CGMI)**

**Capital Gaming International, Inc - Warrants (CGMIW)**

Notice has been received that the above Company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code was confirmed on March 19, 1997. Pursuant to the Plan, only shareholders of record on the confirmation date will be entitled to surrender their OLD stock certificates in order to receive New shares in the reorganized Company. Shareholders will receive 0.002587 shares of New stock for each OLD share held.

Shareholders shall be obligated to surrender their OLD stock certificates to the Company's exchange agent within two years of the Effective Date of the Plan. Any shares not surrendered within the time period shall be cancelled.

Members are advised that, in lieu of certificates, due bills for the appropriate number of New stock issuable under the Plan should be delivered after the Effective Date in settlement of contracts in the OLD stock. This procedure will act to close-out fail contracts in the OLD common stock and thereby eliminate any requirements to issue a Notice of Intent to Buy-In.

Upon issuance of the New common stock, a when-issued settlement date and due-bill redemption date will be established.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

Assistant Director

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