

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE DIVISION ADVISORY (UPC # 018-97) March 17, 1997
WHEN, AS AND IF ISSUED SETTLEMENT DATES

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

ISSUE

Settlement Date

Unitech Industries Inc

- Ser A. Preferred Stock

Thursday, March 20, 1997

XOX Corporation

- Common Stock*

Friday, March 21, 1997

- Warrants Expiring 9/19/99*

Friday, March 21, 1997

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy Assistant Director

^{*}Units (1 Sh Common Stock, 1 Warrant) separable Tuesday, March 18, 1997