



The Nasdaq Stock Market, Inc.
80 Merritt Boulevard
Trumbull, CT 06611
203 385 4500

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 055-98) August 13, 1998

Home Holdings Inc., 7% Senior Notes due 12/15/98

Home Holdings Inc., 7 7/8% Senior Sinking Fund Notes due 12/15/03

Home Holdings Inc., 7 7/8% Senior Notes due 12/15/03

Notice has been received that the above company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on July 29, 1998.

Under the Plan, noteholders of record on February 19, 1998 will receive a pro-rata distribution of **New** Earn Out Notes and 5.49% Senior Notes due 7/29/06. The distribution will be made as follows:

For each 7% Senior Note due 12/15/98, recordholders will receive:

- 1.078308 Earn Out Notes Ser I and \$244.97 p.a. of new 5.49% Senior Notes.

For each 7 7/8% Senior Sinking Fund Note due 12/15/03, recordholders will receive:

- 1.083634 Earn Out Notes Ser I and \$246.1769 p.a. of new 5.49% Senior Notes.

For each 7 7/8% Senior Note due 12/15/03, recordholders will receive:

- 1.084149 Earn Out Notes Series I and \$246.177 p.a. of new 5.49% Senior Notes.

The new 5.49% Senior Notes will only be issued in multiples of \$1,000 par. Cash will be paid in lieu of fractional notes.

Since surrender of the OLD certificates was not required and are deemed worthless as of the effective date, deliveries after February 19, 1998 should have been evidenced by due-bills representing any future distributions.

Since distribution of the new notes was made on July 31, 1998, members are advised that all due-bills should be redeemed on August 5, 1998. Deliveries after August 5, 1998, in settlement of contracts in the OLD notes should consist of the equivalent new notes.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy
Assistant Director