

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends UNIFORM PRACTICE ADVISORY (UPC # 051-2000) May 25, 2000 WHEN, AS AND IF ISSUED SETTLEMENT DATES

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

ISSUE	

Settlement Date

Planet Hollywood International, Inc. New - Warrants Expiring May 10, 2003

Wednesday, May 31, 2000

Planet Hollywood International, Inc. - Class A Common Stock (PLHYQ)

Notice has been received that the above company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on May 8, 2000. Pursuant to the Plan, holders of record May 2, 2000, will receive 10 new warrants for every 5,450 shares held.

In UPC #045-2000, members were advised that, since surrender of the certificates was not required and are deemed worthless as of the effective date, deliveries on or after May 8, 2000 should have been evidenced by due-bills representing the NEW warrants. Since the warrants were mailed on May 24, 2000, effective May 31, 2000, deliveries should be evidenced by the equivalent number of NEW warrants. All previously issued due-bills should be redeemed on May 31, 2000.

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy Director