



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 032-2000) April 10, 2000

Southern Pacific Funding Corp., 6 3/4% Conv Sub Notes due October 15, 2006

Members are advised that the above company filed a petition under Chapter XI of the Federal Bankruptcy Code in October of 1998 and did not pay their interest due on October 15, 1998 to holders of record on October 1, 1998.

Members are advised that effective April 11, 2000, the above issues should be dealt in "flat".

United States Banknote Corp., 10 3/8% Sinking Fund Sr. Notes due June 1, 2002

United States Banknote Corp., 11 5/8% Sr. Notes due August 1, 2002

The above company has filed a petition under Chapter XI of the Federal Bankruptcy Code in July of 1999.

Members are advised that effective April 11, 2000, the above issues should be dealt in "flat".

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609.

Dorothy L. Kennedy
Director