



Attn: Trading and Market Making / Legal and Compliance / Operations / Systems
UNIFORM PRACTICE ADVISORY (UPC # 187-2003) December 17, 2003

Lumalite Holdings, Inc. – Common Stock (OTCBB:LMIT)

The above company has announced a 1 for 200 reverse stock split and was issued a new CUSIP number of 550027205. The reverse split will become effective on the OTC Bulletin Board (OTCBB) on Thursday, December 18, 2003. The symbol will change to LUML on that date.

Members are advised that no shareholder shall be reversed below 100 shares. Upon surrender of existing certificates, shareholders will receive the following:

- ? The reverse split will not affect shareholders holding less than 100 shares.
- ? Shareholders holding 100 to 20,000 shares will receive 100 post split shares, regardless of amount held pre-split.
- ? Shareholders holding 20,001 shares or more will receive a share amount subject to the 1-200 reverse split calculation, fractional shares will be rounded up to the next whole share.

Questions regarding the application of the reverse split to specific situations should be directed Thomas Laucks at Holladay Stock Transfer, Inc. 480.481.3940.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta
Associate Director