



**Attn: Trading and Market Making / Legal and Compliance / Operations / Systems**  
**UNIFORM PRACTICE ADVISORY (UPC # 132-2003) August 1, 2003**

**GS Technologies Operating Co., Inc. – 12 % Senior Notes due September 1, 2004**

Pursuant to the First Amended Plan of Reorganization, the above company will make a third payment of principal (\$66.826057) and interest (\$3.49723) on July 10, 2003 to holders of record on June 30, 2003. The distribution will quoted "ex" on August 1, 2003 and due-bills redeemable on September 27, 2002.

Since the notes have been dealt in flat, members are advised that effective August 1, 2003, trades executed in the notes should be on a **"reduced principal basis"** of \$573.214443 in lieu of \$1,000 principal amount and "ex" the pay-down of \$70.323287 (\$66.826057 principal and \$3.49723 interest) per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta  
Associate Director