



Attn: Trading and Market Making / Legal and Compliance / Operations / Systems
UNIFORM PRACTICE ADVISORY (UPC # 106-2003) June 20, 2003

American Tissue, Inc. – 12 ½ % Sr. Secured Notes due July 15, 2006

Notice has been received that the above company has made a fourth payment of principal (\$3.34773371) and interest (\$0.06393241) on June 9, 2009 to holders of record on June 4, 2003. The distribution will quoted “ex” on June 23, 2003 and due-bills redeemable on June 25, 2003.

Since the notes have been dealt in flat, members are advised that effective June 23, 2002, trades executed in the notes should be on a **“reduced principal basis”** of \$878.83078535 in lieu of \$1,000 principal amount and “ex” the pay-down of \$3.41166612 (\$3.34773371 principal and \$0.06393241 interest) per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Key3Media Group, Inc. – Common Stock (OTCBB:KMEDQ)

Notice has been received that the above Company’s First Amended Joint Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code became effective on June 19, 2003. Pursuant to the Plan, holders of the above referenced securities are **not** to receive any distributions of property on account of their interests.

Members are reminded of their obligations under NASD Conduct Rule 2310 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the **OLD** securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the **OLD** security; or b) a *Letter of Indemnity* which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta
Associate Director