



Attn: Trading and Market Making / Legal and Compliance / Operations / Systems
UNIFORM PRACTICE ADVISORY (UPC # 073-2003) April 28, 2003

Henley Ltd. Partnership (OTC:HYNLZ)

At the close of business on April 16, 2003, Henley Limited Partnership (NYSE:HYN) was suspended from the New York Stock Exchange. Subsequently, on April 17, 2003, the company was added to the Over-the-Counter market (OTC) under the symbol HYNLZ.

Members are advised that any trades executed on or after April 17, 2003 under the symbol HYNLZ represent due-bills entitling the holder to receive any future distributions. These trades do not include the initial merger consideration of \$27.00 per share which is payable upon presentation of certificates.

Questions regarding this notice should be directed to: Market Integrity Department, (203) 375-9609.

Dorothy L. Kennedy
Director