



Attn: Trading and Market Making / Legal and Compliance / Operations / Systems

UNIFORM PRACTICE ADVISORY (UPC # 025-2003) February 5, 2003

WHEN, AS AND IF ISSUED SETTLEMENT DATES

ISSUE

SETTLEMENT DATE

Microsoft Corporation Ex-Distribution (NASDAQ:MSFTV)

- Common Stock

Friday, February 21, 2003

Questions regarding this notice should be directed to: Market Integrity Department,
(203) 375-9609.

Dorothy L. Kennedy
Director