

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE ADVISORY (UPC # 058-2004) May 13, 2004 WHEN, AS AND IF ISSUED SETTLEMENT DATES

ISSUE

Keller Manufacturing Company, Inc. (The) (OTCBB:KMFIV)

- Common Stock

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

> Tara Petta Associate Director

SETTLEMENT DATE

Tuesday, May 18, 2004