



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC # 018-2004) February 4, 2004

Reptron Electronics, Inc. – Common Stock (OTC:REPTQ)

Notice has been received that the above Company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on February 3, 2004.

Under the Plan, holders of record February 3, 2004 will receive a pro rata share of 5% of the NEW common stock.

Since surrender of the OLD certificates is not required and are deemed worthless as of the effective date, trades executed through the effective date should be settled with the right to receive the future distribution(s) of NEW common stock. The security is ex-distribution February 4, 2004.

Reptron Electronics, Inc. – 6 ¾ % Convertible Notes due August 1, 2004

Notice has been received that the above Company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on February 3, 2004.

Under the Plan, holders of record February 3, 2004 will receive a pro rata share of NEW common stock and NEW notes.

Since surrender of the OLD certificates is not required and are deemed worthless as of the effective date, trades executed through the effective date should be settled with the right to receive the future distribution(s) of NEW common stock and NEW notes. The security is ex-distribution February 4, 2004.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta
Associate Director