



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorg/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 137-2002) September 24, 2002

GS Technologies Operating Co., Inc. – 12 % Sr. Notes due Sept. 1, 2004

Pursuant to the First Amended Plan of Reorganization, the above company will make a second payment of principal (\$38.3895) and interest (\$2.0205) on September 24, 2002 to holders of record on May 9, 2002. The distribution will quoted "ex" on September 25, 2002 and due-bills redeemable on September 27, 2002.

Since the notes have been dealt in flat, members are advised that effective September 25, 2002, trades executed in the notes should be on a **"reduced principal basis"** of \$640.0405 in lieu of \$1,000 principal amount and "ex" the pay-down of \$40.41 (\$38.3895 principal and \$2.0205 interest) per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members are further advised that any future distributions will be paid to holders of record of May 9, 2002. Deliveries after the record date should be accompanied by due-bills representing any future payments. Please note that any future distributions will be calculated on a reduced principal basis.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Fruit of the Loom, Inc. – 8 7/8 % Sr. Notes due April 15, 2006

Pursuant to the Third Amended Plan of Reorganization, the above company will make a third payment of principal (\$2.8701124) and interest (\$0.0523596) on September 23, 2002 to holders of record on April 19, 2002. The distribution will quoted "ex" on September 24, 2002 and due-bills redeemable on September 26, 2002.

Since the notes have been dealt in flat, members are advised that effective September 24, 2002, trades executed in the notes should be on a **"reduced principal basis"** of \$868.2228876 in lieu of \$1,000 principal amount and "ex" the pay-down of \$2.922472 (\$2.8701124 principal and \$0.0523596 interest) per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members are further advised that any future distributions will be paid to holders of record of April 19, 2002. Deliveries after the record date should be accompanied by due-bills representing any future payments. Please note that any future distributions will be calculated on a reduced principal basis.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy
Director