



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorg/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 112-2004)
WHEN, AS AND IF ISSUED SETTLEMENT DATES

ISSUE

Semele Group Inc (OTC:SMLEV)
- Common Stock

SETTLEMENT DATE

Wednesday, November 3, 2004

Questions regarding this notice should be directed to: Market Data Integrity
Department, (203) 375-9609.

Tara Petta
Associate Director