

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE CODE ADVISORY (UPC # 049-2008) December 1, 2008

REI Agro Limited – American Depositary Receipts (OTC: REIAY)

The 144A ADR for REI Agro Limited (REIAY) has undergone a ratio change from 1 ADR representing 2 ordinary shares (1:2) to 1 ADR representing 1 ordinary share (1:1).

The ratio change was effective November 28, 2008 and should not result in a price adjustment to REIAY.

Questions regarding the ratio change should be directed to the ADR Agent: Citibank, N.A.

Questions regarding this notice should be directed to: Corporate Data Operations, 203.375.9609.