



Attn: Trading and Market Making / Legal and Compliance / Operations / Systems
UNIFORM PRACTICE ADVISORY (UPC # 17-11) March 21, 2011
Particle Drilling Technologies, Inc. (PDRT)

Notice has been received that the above Company's Joint Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on September 9, 2009. Pursuant to the Plan, as of the effective date, Unless Allowed General Unsecured Claims Allowed are paid in full with interest at the federal judgment rate, Equity Interest in the Debtors shall receive no distribution or any property under the Plan on account of said Interests. Said Interests shall be cancelled. If the Allowed General Unsecured Claims' are paid in full with interest and there is cash remaining it shall be distributed to the Holder of Allowed Equity Interests on a pro rata basis.

Members are reminded of their obligations under NASD Conduct Rule 2310 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.