



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC # 56-11) August 23, 2011
Heilig-Meyers Company (HMYRQ)

Notice has been received that the above Company's Joint Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on February 21, 2006. Pursuant to the Plan, On the Effective Date, except as otherwise specifically provided for herein, all notes, instruments, certificates and other documents evidencing Existing Securities and the rights of the holders thereunder shall be cancelled and deemed null and void and of no further force and effect, and the holders thereof shall have no rights, and such instruments shall evidence no rights, except the right to receive Distributions pursuant to the Plan. Notwithstanding any other provision of this Plan, the Indentures shall continue in effect solely for purposes of permitting the applicable Indenture Trustee to: (i) make distributions on account of such Claims under this Plan as provided in Article VIII of this Plan; (ii) maintain any rights, including indemnification rights, it may have with respect to the Claimholders under such Indentures; (iii) maintain any rights or liens it may have for any unpaid fees, costs, and expenses under such Indentures; and (iv) be paid without application to the Bankruptcy Court for unreimbursed pre-petition or post-petition fees, costs, and expenses from the Distributions being made by the Indenture Trustee (or any Liquidation Trustee that may replace the Indenture Trustee) pursuant to the terms and conditions of such Indentures, provided, however, that any dispute as to the reasonableness of such fees shall be determined by the Bankruptcy Court.

Members are reminded of their obligations under NASD Conduct Rule 2310 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.