



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #08-13) 3/18/2013
Verso Technologies, Inc. (VRSOQ)

Notice has been received that the above Company's Prepackaged Plan of Reorganization filed under Chapter XI of the Federal Bankruptcy Code, became effective on 06/30/2009. Pursuant to the Plan, on the first Business Day following the Effective Date (a), all allowed Interests shall be deemed cancelled and rendered null and void and (b) one share of common stock in the Liquidating Debtor shall be authorized and issued to the Liquidating Trust (the "Liquidating Debtor Stock"). The Liquidating Trustee shall be the sole officer and director of the Liquidating Debtor, and shall be entitled to vote the Liquidating Debtor Stock. Thereafter, the Liquidating Trustee in consultation with the Beneficiaries Committee may file with the Court a Notice of Dissolution which shall cancel all outstanding stock and dissolve the Liquidating Debtor. The Liquidating Trustee shall also be authorized, but not required, to take any additional action which he deems necessary to effectuate the dissolution of the Liquidating Debtor under applicable law. Holders of Allowed Interests shall not receive or retain any property under the Plan on account of such Allowed Interests, and no distributions or dividends will be paid from the Liquidating Trust with respect to the Allowed Interests.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.