

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #52-13) 12/09/2013
AMR Corporation

Notice has been received that the above Company's Chapter 11 Plan of Reorganization filed under Chapter 11 of the United States Bankruptcy Code (the "Plan"), became effective on 12/09/2013. Pursuant to the Plan, on the Effective Date, or as soon thereafter as reasonably practicable, each Registered Holder of the below debt securities shall surrender such debt securities to the applicable Indenture Trustee or, in the event such debt securities are held in the name, or by a nominee, of the Depository Trust Company or other securities depository (each, a "Depository"), the Debtors shall seek the cooperation of the Depository to provide appropriate instructions to the applicable Indenture Trustee. Terms used herein but not defined have the meanings assigned to them in the Plan.

Set forth below are the CUSIPs and exchange ratios for the debt securities that will be cancelled and exchanged for or Mandatorily Convertible Preferred Stock on the Effective Date. Exchange ratios for holders who made Single-Dip Treatment Elections delivered Conversion Election Notices are not included in the table below. Please consult the Company's Chapter 11 filings for thorough details.¹

CUSIP	Security Description	Exchange Ratio (shares of Mandatorily Convertible Preferred Stock per \$1,000 face amount, except as noted)
001765866	7.875% Unsecured Note	1.17 (per share)
001765AC0	9% Debenture	48.71
001765AE6	10.2% Debenture	49.98
001765AG1	9.88% Senior Debenture	50.82
001765AK2	10% Debenture	49.35
001765AP1	9.75% Debenture	49.89

¹ See e.g., *In re AMR Corporation*, No. 11-15463 (SHL), 2013 Bankr. LEXIS 5028 (S.D.N.Y. Nov. 27, 2013)(Order Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of AMR Corporation and its Debtors Pursuant to Chapter 11 of the Bankruptcy Code. Additional information about the Company's Chapter 11 filings may be found at www.amrcaseinfo.com.

001765AQ9	9.8% Debenture	49.33
001765AU0	9% Debenture	49.24
001765BB1	4.5% Senior Note	44.34
001765BC9	6.25% Senior Note	45.66
00176LCF6	10.29% Unsecured Note	49.21
00176LCJ8	10.55% Unsecured Note	49.46
00176LCT6	10.125% Senior Note	49.05
00176LCU3	10.15% Senior Note	49.07
00176LDN8	9.2% Unsecured Note	48.35
00176LEB3	9.14% Senior Note	48.20

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.