



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC 15-14) 04/16/2014
Biomoda, Inc. (BMODQ)

Notice has been received that the above Debtor's Amended Plan of Reorganization went effective on 04/14/2014. On the Effective Date, No holder of an Old Equity Interest shall be entitled to, nor shall it receive or retain, any property or interest on account of its Old Equity Interests. Also, Old Equity Interests shall be deemed cancelled and extinguished.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.