



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #03-18) 01/11/2018
SunEdison, Inc. (SUNEQ, SDSNQ)

Notice has been received that the above Company's Confirmed Second Amended Joint Plan of Reorganization filed under Chapter 11 of the Federal Bankruptcy Code, became effective on 12/29/2017. Pursuant to the Plan, on the Effective Date, Equity Interest shall be cancelled, and there will be no distribution to holders.

Holders of the debt securities listed in the table below will receive an escrow CUSIP (at a rate of \$1,000 per \$1,000 principal amount) as part of a mandatory exchange for their old notes to which future cash will be distributed once proceeds are received into the litigation trust. The litigation trust cash on account of Class A (applicable to all CUSIPs except 86732YAN9) or Class B (applicable to CUSIP 86732YAN9) GUC/Litigation Trust Interests will be distributed to noteholders through the established escrow CUSIPs. In addition, Second Lien noteholders (CUSIP 86732YAN9) that surrendered their instruments as part of the mandatory exchange described above will submit information to register the New SUNE Common Stock, TERP shares and new debt (as applicable) in their direct names (which distribution will occur after the Effective Date and outside of DTC). Please see the plan for additional details¹.

Issuer	CUSIP	Security Description	Maturity Date
SunEdison Inc.	86732YAE9	0.25% Convertible Senior Notes (144A)	1/15/2020
SunEdison Inc.	86732YAN9	5.00% Convertible Senior Note	7/2/2018
SunEdison Inc.	86732YAK5	3.375% Convertible Senior Notes (144A)	6/1/2025
SunEdison Inc.	86732YAJ8	2.625% Convertible Senior Notes (144A)	6/1/2023
SunEdison Inc.	86732YAC3	2.00% Convertible Senior Notes	10/1/2018
SunEdison Inc.	86732YAH2	2.375% Convertible Notes	4/15/2022
SunEdison Inc.	86732YAD1	2.75% Convertible Senior Notes	1/1/2021
SunEdison Inc.	86732YAG4	2.375% Convertible Senior Notes (144A)	4/15/2022

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

¹ See e.g., *In re SunEdison, Inc., et al.*, No. 16-10992 Chapter 11 Jointly Administered Second Amended Joint Plan of Reorganization of SunEdison, Inc. and its Debtor Affiliates, July 28, 2017.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.