



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #04-18) 01/12/2018
Unilife Corporation (UNISQ)

Notice has been received that the above Debtors' First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation under Chapter 11 of the Bankruptcy Code, became effective on 12/29/2017. Pursuant to the Plan, on the Effective Date, all Equity Interests (including any and all options or rights to exercise warrants or options or to otherwise acquire any Equity Interests) shall be cancelled, deemed terminated, and of no further force or effect, and the Holders of Equity Interests shall not receive or retain any Distribution or property on account of such Equity Interests. Please see the Debtors' First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation for additional details¹.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re Unilife Corporation, Inc., et al.*, No. 17-10805 (LSS) First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation.