



Attn: Trading and Market Making / Legal and Compliance / Operations / Systems
UNIFORM PRACTICE ADVISORY (UPC #04-19) 2/05/2018
AG&E Holdings Inc (AGNUQ)

Notice has been received that the above Company's Second Amended Plan of Reorganization, became effective on 1/31/2019. Pursuant to the Plan, on the Effective Date, with exception of the interest holder Anthony Tomasello, who will be (i) waiving and releasing all claims to his \$1.79 million prepetition note; (ii) waiving and releasing all prepetition claims relating to his prepetition junior participation in the North Mill Loan; (iii) waiving and releasing all post-petition claims relating to his junior participation in the North Mill Cash Collateral and DIP agreement; and (iv) contributing and funding both the professional Fee Fund and the unsecured creditor fund, All interests shall be cancelled without any distributions to be made on account of such interests and Tomasello shall become 100% owner of debtor and reorganized debtor. Please consult the company's bankruptcy filings for thorough details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In Re: American Gaming & Electronics, Inc., et al., Debtors*. Chapter 11 Case No. 18-30507 (ABA) (Jointly Administered) Debtor's Modified Second Amended Chapter 11 Plan of Reorganization.