



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #05-18) 01/12/2017
Dakota Plains Holdings, Inc (DAKPO)

Notice has been received that the above Debtors' First Amended Joint Chapter 11 Plan of Liquidation became effective on 01/03/2018. Pursuant to the Plan, On the Effective Date, Equity interests will be cancelled and liquidating trustee will take any necessary steps to formally dissolve each of the debtors in accordance with applicable law. For thorough details, please consult the Company's Amended Joint Chapter 11 Plan of Liquidation.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Dakota Plains Holdings, Inc., et al*, Debtors, No. 16-43711 (MER) (Amended Joint Chapter 11 Plan of Liquidation Submitted By Dakota Plains Holdings, Inc. and Its Affiliated Debtors)