



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #08-18) 02/01/2018
TerraVia Holdings, Inc (TVIAQ)

Notice has been received that the above Debtors' Chapter 11 Plan of liquidation became effective on 01/30/2018. Pursuant to the Plan, On the Effective Date, all existing equity Interests shall be cancelled and released without any distribution or retention of any property on account of such Interests. For thorough details, please consult the Company's Combined Disclosure statement and Chapter 11 Plan of Liquidation Proposed By the Debtors.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: TERRAVIA HOLDINGS, INC, et al.* Debtors, No. 17-11655 (CSS) Jointly Administered (Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed By the Debtors).