

**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #10-18) 02/09/2018**  
**Walter Investment Management Corp.**

Notice has been received that the above Debtors' Amended Prepackaged Chapter 11 Plan of Reorganization for Walter Investment Management Corp. and Affiliate Co-Plan Proponents became effective on 2/09/2018. Pursuant to the Plan, On the Effective Date, holders of Senior Notes Claims will receive, in full and final satisfaction of their Allowed Senior Notes Claims, their Pro Rata share of (i) New Second Lien Notes, (ii) Mandatorily Convertible Preferred Stock, and (iii) 100% of the New Common Stock issued on the Effective Date. On the Effective Date, the Senior Notes shall be deemed cancelled without further action by or order of the Bankruptcy Court.

Holders of Convertible Notes Claims shall receive in full and final satisfaction of their allowed convertible note claims, their Pro Rata share of (i) New Common Stock representing in the aggregate, 50% of the new common stock issued on the effective date and (ii) 50% of each tranche of the New Warrants. On the Effective Date, the Convertible Notes shall be deemed cancelled without further action by or order of the Bankruptcy Court. Summary details of the distribution as provided by the Plan are provided below for your convenience; however, please consult the Company's bankruptcy filings for thorough details.<sup>1</sup>

<b>Security Description</b>	<b>CUSIP</b>	<b>Rate of New Second Lien Notes Per \$1,000 Principal Amount</b>	<b>Rate of New Mandatorily Convertible Preferred Stock Per \$1,000 Principal Amount</b>	<b>Rate of New Common Stock Per \$1,000 Principal Amount</b>	<b>Rate of New Series A Warrants Per \$1,000 Principal Amount</b>	<b>Rate of New Series B Warrants Per \$1,000 Principal Amount</b>
7.875% Senior Unsecured Notes due 2021	93317WAC6	464.11293167	0.18564517	N/A	N/A	N/A
7.875% Senior Unsecured Notes due 2021 (144A)	93317WAB8	464.11293167	0.18564517	N/A	N/A	N/A
7.875% Senior Unsecured Notes due 2021 (REGS)	U9312TAA5	464.11293167	0.18564517	N/A	N/A	N/A
4.50% Convertible Senior Subordinated Notes due 2019	93317WAA0	N/A	N/A	8.76919841	14.94011581	11.85465711

<sup>1</sup> See e.g., *In re Walter Investment Management Corp., Debtor*. No. 17-13446 (JLG) Amended Prepackaged Chapter 11 Plan of Reorganization Walter Investment Management Corp. And Affiliate Co-Plan Proponents.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.