



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #23-16) 07/13/2016
SG Blocks, Inc. (SGBXQ)

Notice has been received that the above Company's Amended Plan of Reorganization filed under Chapter XI of the Federal Bankruptcy Code, became effective on 06/30/2016. Pursuant to the Plan, on the Effective Date, shares of stock held by each holder of Interests in the Debtors shall be cancelled and replaced by such holder's pro rata share of 100% of the new common stock in the Reorganized Debtors that is outstanding at the Effective Date.

The rates below are only applicable to distributions to prepetition shareholders of SGBXQ Equity Interests:

Description	Rate of Stock per Share
Common Stock	0.0114

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.