



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #31-18) 10/26/2018**  
**Brookstone Holdings Corp.**

On October 19, 2018, the United States Bankruptcy Court for the District of Delaware entered that certain *Order Approving Stipulation Implementing Sale Order In Connection with Pay Down of Prepetition Second Lien Obligations*. Additionally, on October 19, 2018, the Company informed the Trustee that the conditions precedent to the Second Lien Payoff (as defined in the Stipulation) have been met, and the Payoff Date is expected to be October 22, 2018.

Pursuant to the Stipulation, on the Payoff Date, the Company is expected to pay to the Trustee, for the benefit of the holders of the Second Lien Notes, the aggregate amount of \$15,246,856.67 on account of the Second Lien Notes' claims. This is a final payment and the existing Second Lien Notes will be canceled as of the Payoff Date. Summary details of the distribution as provided by the Order are provided below for your convenience; however, please consult the Company's bankruptcy filings for thorough details.<sup>1</sup>

Issuer	Security Description	CUSIP	Distribution per \$1,000 PA	Distribution per \$1,000 Interest Amount	Distribution per \$1000 Default Interest Amount
Brookstone Holdings Corp.	10% Second Lien Subordinated Secured Notes Due 2021	114536AA3	\$1000	\$8.61111079	\$25.27069928

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

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<sup>1</sup> See e.g., *In re Brookstone Holdings Corp, et al.*, No. 18-11780 (BLS) (Jointly Administered).