

Web EFT Data Downloads

Annual Web EFT Download Fee: \$1,800

Data Downloads	Frequency
Branch Information Report – This data download contains data of the firm's open branch offices.	Daily
Individual Information Report – This data download contains data of the individuals currently employed by the requesting firm and individuals terminated within the previous 30 days.	Weekly
Individual Information Report Delta – This data download contains changes made to an individual's record from the previous day for individuals currently employed by the requesting firm and individuals terminated since the previous report run.	Daily
Post Accounting Report – This data download provides the firm's Web CRD accounting transactions for a specified day.	Daily
Post Appointments Report – This data download identifies individuals who have PROCTOR appointments that have been added or updated in Web CRD on a specified date.	Daily
Post Approvals Report – This data download contains data of the firm's individuals who have been approved for a specified day.	Daily
Post Branch Deficiencies Report – This data download provides a list of outstanding current deficiencies for branches at the requesting firm.	Daily
Post Branch Individual Report – This data download contains all active Branch Offices of the specified firm and the individuals actively associated with those branches.	Daily
Post Branch Status Report – This data download contains the requesting firm's branch registration status and notice filing status changes for a specified date.	Daily
Post Deficiencies Report – This data download contains data of the firm's individuals who have deficiencies holding up registration approvals for a specified day.	Daily
Post Enrollments Report – This data download contains data of the firm's individuals who have exam enrollments or exam enrollment window changes for a specified day.	Daily
Post Exams Report – This data download contains data of the firm's individuals who have exam results for a specified day.	Daily
Post Fingerprint Report – This data download identifies all those individuals who received an update to their fingerprint record with the firm for a specified date.	Daily
Post Pending Report – This data download contains data of the firm's individuals who are pending for a specified day.	Daily
Post Termination Report – This data download contains data of the firm's individuals who have been terminated for a specified day.	Daily