

**Branch Code Information** – Please provide a list of all the branch codes utilized in the stock record that your firm is providing.

If the branch code is for a correspondent firm, please include that firm's CRD number in the CRD column, add the firm's name in the Correspondent Name column, and use N in the Internal Branch column.

*Each field in the template should be populated as follows:*

**branch\_code** – The identifier used in the stock record for a specific internal branch or correspondent firm.

**branch\_description** – The location of the internal branch or name of the correspondent firm.

**crd** – The CRD number of the correspondent firm, if applicable. Do not provide the branch CRD number.

**correspondent\_name** – The name of the correspondent firm.

**internal\_branch\_y-n** – Indicate “y” if the branch\_code is for an internal branch and indicate “n” if the branch\_code represents a correspondent firm.