



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems  
UNIFORM PRACTICE ADVISORY (UPC #10-24) 03/04/2024 Molekule Group,  
Inc. (MKULQ)**

Notice has been received that the above Company's Modified Amended Joint Plan of Reorganization has become effective on 02/20/2024. Pursuant to the plan, On Effective Date, all Allowed Equity Interest in the Debtors shall be deemed canceled and extinguished, and shall be of no further force and effect, whether surrendered for cancellation or otherwise, and the holders of Allowed Equity Interests shall receive no distribution. See the Company's Modified Amended Joint Plan of Reorganization.<sup>1</sup>

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations - 1-866-776-0800.

---

<sup>1</sup> See e.g., *In re: Molekule Group, Inc., Molekule, Inc., Debtor*. Chapter 11 Case No. 23-18094-EPK (Consolidated) Chapter 11. Modified Amended Joint Plan of Reorganization of Molekule Group, Inc.