



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #103-11) October 31, 2011
Fairchild Corporation (The) (FCHDQ)

Notice has been received that the above Company's Joint Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on January 7, 2010. Pursuant to the Plan, on the Effective Date, except as otherwise provided for herein, (a) the Post Petition Financing, DIP Facility and Domestic Pre-Petition Revolving Credit Agreement and the Ex-Im Prepetition Revolving Credit Agreement and any other notes, bonds (with the exception of surety bonds outstanding), indentures or documents evidencing or creating any indebtedness or obligations of a Debtor that are Impaired under this Plan shall be cancelled, and (b) the obligations of the Debtors under any agreements governing such Claims or any notes or other instruments or documents evidencing or creating any Claims against a Debtor that are Impaired under this Plan shall be enjoined. As of the Effective Date, any equity interests that have been authorized to be issued but that have not been issued shall be deemed extinguished without any further action of any party.

Members are reminded of their obligations under NASD Conduct Rule 2310 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.